

June 05, 2024

Manager-Listing Compliance
National Stock Exchange of India Limited,
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

NSE Scrip Symbol: UFO

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sub: Application for obtaining approval under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI listing Regulations") for the proposed Scheme of Arrangement amongst Scrabble Digital Limited ("Transferor Company 1" or "SDL") and UFO Software Technologies Private Limited ("Transferor Company 2" or "USTPL") and UFO Moviez India Limited ("the Transferee Company" or "UFO") under Sections 230 to 232 read with section 66 and Section 52 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Dear Sir/ Madam,

In connection with the above application, we hereby confirm that:

The scheme does not include any past defaults of listed debt obligations, as neither the Transferor Companies nor the Transferee Company have issued any listed debt obligations.

For UFO Moviez India Limited

KAVITA
BHAVESH
THADESHWAR

Digitally signed by KAVITA
BHAVESH THADESHWAR
Date: 2024.06.05 18:44:01
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**Kavita Thadeshwar
Company Secretary**